



WEEKLY AGRICULTURAL REPORT



JUNE 18, 2020



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES

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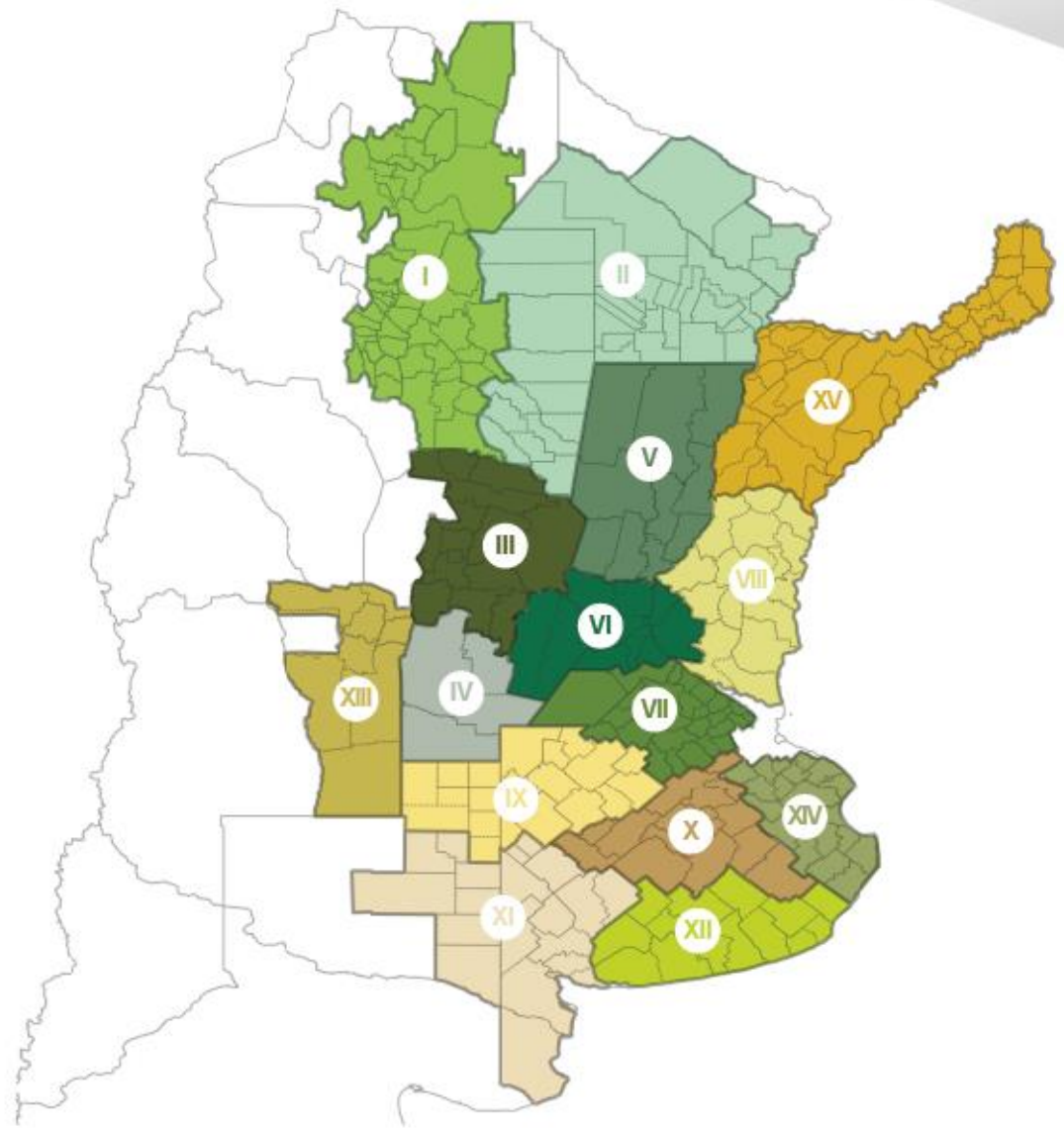
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ISSN 2408-4344

- ◆ I - NOA (Noroste Argentino)
- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Corrientes - Misiones

AGRICULTURAL WEATHER OUTLOOK: JUNE 18 TO 24, 2020

THE WINTER SEASON BEGINS WITH RAINFALLS OVER THE NORTHEAST AND CENTER-EAST OF THE AGRICULTURAL REGION. SHARP TEMPERATURE OSCILLATION AND CONTRAST BETWEEN THE NORTH AND THE SOUTH.

This year the winter season will start on June 20, 18:43 local time (21:43 Greenwich time). The early start of winter with respect to 2019, in which the event occurred on June 21, is due to the fact that 2020 is a leap year. At the beginning of the first stage of the outlook, the north and center of the agricultural area will continue receiving tropical winds, with highs within the average. The South, however, will receive polar winds, with records below normal. At the same time, the passage of a storm front will continue producing abundant rainfalls with local storms over the Northeast and Center-East of the agricultural area. The rest of its extension will receive scarce values. At the same time, the entry of a polar air mass will lower the temperature. There are chances of frosts in hilly and mountainous areas, the south of the Argentine agricultural area and Uruguay.

WHEAT

Dry weather during the planting window in the north and west of the Ag. region has led producers to reduce the area projected for the cereal. At the same time, towards the south of the main wheat-producing area, wheat is taking hectares from sorghum, partially offsetting the area reduction in the province of Córdoba and in the NOA and NEA regions. Consequently, the area with wheat is down by 100,000 hectares and is currently estimated at 6.7 M hectares. YoY progress is up 1.5%. To date, wheat is 58,1 % planted.

BARLEY

Recent rainfalls of varied intensity have improved the water supply across most part of the main barley-producing areas. However, the economic context discourages the rotation of crops, stressing the YoY drop in area. For this reason, our area projection drops to 900,000 hectares for the current campaign, down 10% YoY (-100,000 Hectares). Under this new area projection, planting is 23.5% complete.

SOYBEAN

To date, the 2019/20 soybean season is complete. After collecting over 16.8 M hectares, final production reached 49,6 M tons. This volume reflects a YoY drop of 10 % due to the water stress at a critical period for the oilseed. The national average yield is estimated at 2,94 T/H, - 12.1% YoY and - 1.4 % compared to the last five seasons.

CORN

To date, and after a week with good weather conditions, corn is 70.7 % collected. The fast drop in grain moisture has helped to maintain a YoY progress of 26.5 percentage points. Weekly progress stands at 9.8 percentage points. In absolute numbers, more than 4.3 M hectares have already been collected. Our survey shows that fieldwork has mainly expanded into the late -planted plots in the center of the Ag. region and in the early-planted plots in the north of the country. The national average yield stands at 8.57 T/H. Under this scenario, we maintain our final production estimate at 50 M tons.



WEEKLY AGRICULTURAL REPORT

ANNEX

WHEAT

2020/21 Season

As of: Jun 17, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2019/20	2020/21		
I NWA	436.000	406.000	100,0	406.000
II NEA	450.000	430.000	68,3	293.819
III NCnt Cba	690.000	625.000	76,7	479.188
IV S Cba	457.000	426.500	68,3	291.427
V NCnt SFe	480.000	498.000	57,5	286.350
VI North Belt	898.000	935.000	69,4	648.703
VII South Belt	622.000	647.000	48,8	315.413
VIII ECnt ER	315.000	322.000	47,0	151.340
IX N LP-W BA	535.000	567.600	55,0	312.180
X Cnt BA	356.000	371.200	45,8	170.121
XI SW BA-S LP	555.000	616.700	41,4	255.560
XII SE BA	640.000	687.000	30,7	210.978
XIII SL	12.000	12.000	54,0	6.480
XIV Cuenca Sal	131.000	133.000	34,0	45.220
XV Others	23.000	23.000	73,0	16.790
TOTAL	6.600.000	6.700.000	58,1	3.889.569

BARLEY

2020/21 Season

As of: Jun 17, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2019/20	2020/21			
I	NWA	-	-	-	
II	NEA	-	-	-	
III	NCnt Cba	3.000	2.500	70,0	1.750
IV	S Cba	12.000	10.000	55,0	5.500
V	NCnt SFe	5.000	5.000	65,0	3.250
VI	North Belt	42.000	36.000	63,0	22.680
VII	South Belt	70.000	60.000	66,2	39.720
VIII	ECnt ER	8.000	7.000	40,0	2.800
IX	N LP-W BA	105.000	92.000	30,0	27.600
X	Cnt BA	68.000	65.000	16,0	10.400
XI	SW BA-S LP	250.000	220.000	18,0	39.600
XII	SE BA	425.000	390.000	14,5	56.550
XIII	SL	-	-	-	-
XIV	Cuenca Sal	12.000	12.500	13,0	1.625
XV	Others	-	-	-	-
TOTAL		1.000.000	900.000	23,5	211.475

SOYBEAN

2019/20 Season

As of: Jun 17, 2020

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	950.000	24.000	926.000	100,0	926.000	26,2	2.421.761
II	NEA	1.540.000	49.200	1.490.800	100,0	1.490.800	27,9	4.165.816
III	NCnt Cba	1.860.000	42.880	1.817.120	100,0	1.817.120	32,1	5.827.866
IV	S Cba	1.665.000	37.660	1.627.340	100,0	1.627.340	29,1	4.741.089
V	NCnt SFe	1.168.000	35.000	1.133.000	100,0	1.133.000	31,9	3.612.211
VI	North Belt	2.410.000	73.400	2.336.600	100,0	2.336.600	34,4	8.037.644
VII	South Belt	2.304.000	70.480	2.233.520	100,0	2.233.520	33,5	7.493.152
VIII	ECnt ER	1.200.000	60.000	1.140.000	100,0	1.140.000	20,0	2.279.263
IX	N LP-W BA	1.954.000	41.080	1.912.920	100,0	1.912.920	33,2	6.346.598
X	Cnt BA	706.000	38.040	667.960	100,0	667.960	27,0	1.800.211
XI	SW BA-S LP	365.000	17.350	347.650	100,0	347.650	17,5	607.350
XII	SE BA	753.000	38.120	714.880	100,0	714.880	17,5	1.250.359
XIII	SL	237.000	16.950	220.050	100,0	220.050	12,5	274.991
XIV	Cuenca Sal	208.000	7.240	200.760	100,0	200.760	27,9	559.376
XV	Others	80.000	1.600	78.400	100,0	78.400	23,3	182.368
TOTAL		17.400.000	553.000	16.847.000	100,0	16.847.000	29,4	49.600.000

CORN

2019/20 Season

As of Jun 17, 2020

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)
	Sown	Lost	Harvestable				
I NWA	357.000	4.900	352.100	26,0	91.546	66,0	604.075
II NEA	630.000	7.800	622.200	46,0	286.212	67,4	1.929.467
III NCnt Cba	900.000	11.640	888.360	73,3	650.850	87,4	5.690.554
IV S Cba	792.000	12.180	779.820	65,8	513.075	83,2	4.267.766
V NCnt SFe	234.000	7.225	226.775	64,4	146.007	72,4	1.057.535
VI North Belt	670.000	17.770	652.230	98,2	640.425	101,8	6.517.047
VII South Belt	540.000	14.850	525.150	96,5	506.700	100,6	5.095.875
VIII ECnt ER	320.000	12.925	307.075	92,8	285.115	65,5	1.867.811
IX N LP-W BA	665.000	14.100	650.900	77,9	507.277	94,1	4.775.764
X Cnt BA	327.000	7.600	319.400	73,1	233.518	87,4	2.040.389
XI SW BA-S LP	165.000	6.335	158.665	66,3	105.207	66,6	700.551
XII SE BA	233.000	5.325	227.675	40,8	92.781	77,8	721.861
XIII SL	325.000	3.430	321.570	66,5	213.953	64,4	1.377.758
XIV Cuenca Sal	112.000	3.170	108.830	75,4	82.017	85,0	696.956
XV Others	30.000	950	29.050	35,0	10.168	58,1	59.029
TOTAL	6.300.000	130.200	6.169.800	70,7	4.364.850	85,7	37.402.439